# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# SCHEDULE 13G (Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b), (c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)

(Amendment No. 8)<sup>1</sup>

Cytokinetics, Incorporated
(Name of Issuer)
Common Stock, \$0.001 par value per share
(Title of Class of Securities)
23282W605
(CUSIP Number)
January 8, 2019
(Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
□ Rule 13d-1(b)
⊠ Rule 13d-1(c)
□ Rule 13d-1(d)
The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.
The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the <i>Notes</i> ).

1

1	NAME OF REPORTING PERSON			
1	NAME OF REPORTING PERSON			
	Biotechnology Value Fund, L.P.			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠			
2	Check the appropriate box if a member of a group (a) $\square$			
			(0) 🗆	
3	SEC USE ONLY			
	SEC USE CIVET			
4	CITIZENSHIP OR	PLACE OF ORGANIZATION		
	Delaware			
NUMBER OF	5	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		0 shares		
OWNED BY	6	SHARED VOTING POWER		
EACH		0.505.000		
REPORTING PERSON WITH		2,705,329		
PERSON WITH	7	SOLE DISPOSITIVE POWER		
		0 shares		
	8	SHARED DISPOSITIVE POWER		
	, o	OTHER DISTOSTIVE TOWER		
		2,705,329		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	2,705,329			
10	CHECK BOX IF T	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
_				
11	PERCENT OF CLA	ASS REPRESENTED BY AMOUNT IN ROW (9)		
	4.007			
12	4.9% TYPE OF REPORT	TING DEDCOM		
12	I YPE OF KEPORI	ING PERSON		
	PN			
	1 11			

1	NAME OF REPORTING PERSON			
	Biotechnology Value Fund II, L.P.			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ☑			
			(b) □	
			. ,	
3	SEC USE ONLY			
4	CITIZENSHIP OR	PLACE OF ORGANIZATION		
	Delaware			
NUMBER OF	5	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		0 shares		
OWNED BY	6	SHARED VOTING POWER		
EACH				
REPORTING		2,123,166		
PERSON WITH	7	SOLE DISPOSITIVE POWER		
		0 shares		
	8	SHARED DISPOSITIVE POWER		
		2,123,166		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	2,123,166			
10		HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11	PERCENT OF CL.	ASS REPRESENTED BY AMOUNT IN ROW (9)		
		` '		
	3.9%			
12	TYPE OF REPORT	TING PERSON		
	PN			
	1			

	,			
1	NAME OF REPORTING PERSON			
		ogy Value Trading Fund OS LP	(a) ⊠	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			
			(b) □	
3	SEC USE ONLY			
4	CITIZENCIUD OI	R PLACE OF ORGANIZATION		
4	CITIZENSHIP OI	R PLACE OF ORGANIZATION		
	Cayman Isla	ands		
NUMBER OF	5	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		0 shares		
OWNED BY	6	SHARED VOTING POWER		
EACH				
REPORTING		388,725		
PERSON WITH	7	SOLE DISPOSITIVE POWER		
		0.1		
	8	0 shares SHARED DISPOSITIVE POWER		
	0	SHARED DISPOSITIVE POWER		
		388,725		
9	AGGREGATE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	388,725			
10	CHECK BOX IF	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
	DED CENTE CE CI	ACC DEDDECENTED DV AMOUNTE IN DOM (0)		
11	PERCENT OF CL	LASS REPRESENTED BY AMOUNT IN ROW (9)		
	Less than 1 <sup>o</sup>	0/6		
12	TYPE OF REPOR			
	PN			

1	NAME OF REPORTING PERSON			
	BVF Partner	rs OS Ltd.		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)			
			(b) □	
3	SEC USE ONLY			
4	CITIZENSHIP OR PLACE OF ORGANIZATION			
4	CITIZENSHIP OF	R PLACE OF ORGANIZATION		
	Cayman Isla	ands		
NUMBER OF	5	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		0 shares		
OWNED BY	6	SHARED VOTING POWER		
EACH		200 725		
REPORTING PERSON WITH	7	388,725 SOLE DISPOSITIVE POWER		
PERSON WITH	/	SOLE DISPOSITIVE POWER		
		0 shares		
	8	SHARED DISPOSITIVE POWER		
		388,725		
9	AGGREGATE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
10	388,725	THE ACCRECATE AMOUNT IN DOLLARS ENGLANDED CERTAIN ON A REC		
10	CHECK BOX IF	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11	PERCENT OF CL	ASS REPRESENTED BY AMOUNT IN ROW (9)		
		(-)		
	Less than 19	%		
12	TYPE OF REPOR	TING PERSON		
	CO			

1	NAME OF REPORTING PERSON			
	BVF Partners L.P.			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠			
			(b) □	
3	SEC USE ONLY			
	CITIZENCIUD O	DI ACE OF ODG ANIZATION		
4	CITIZENSHIP OF	R PLACE OF ORGANIZATION		
	Delaware			
NUMBER OF	Delaware 5	SOLE VOTING POWER		
SHARES	3	SOLE VOTINGTOWER		
BENEFICIALLY		0 shares		
OWNED BY	6	SHARED VOTING POWER		
EACH				
REPORTING		5,515,256		
PERSON WITH	7	SOLE DISPOSITIVE POWER		
		0 shares		
	8	SHARED DISPOSITIVE POWER		
	A CODECATE A	5,515,256		
9	AGGREGATE AI	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	5,515,256			
10		THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
10	CHECK BOX II	THE ACCRECATE AMOUNT IN NOW (3) EXCEODES CERTAIN SHARES		
11	PERCENT OF CI	ASS REPRESENTED BY AMOUNT IN ROW (9)		
		•		
	10.1%			
12	TYPE OF REPOR	TING PERSON		
	PN, IA			

1	NAME OF REPORTING PERSON			
1	NAME OF REPORTING PERSON			
	BVF Inc.			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠			
2	(a) $\square$			
			(6) 🗀	
3	SEC USE ONLY			
4	CITIZENSHIP OR	PLACE OF ORGANIZATION		
	Delaware			
NUMBER OF	5	SOLE VOTING POWER		
SHARES BENEFICIALLY		0 shares		
OWNED BY	6	SHARED VOTING POWER		
EACH	U	SHARED VOTING POWER		
REPORTING		5,515,256		
PERSON WITH	7	SOLE DISPOSITIVE POWER		
		0 shares		
	8	SHARED DISPOSITIVE POWER		
	A CODECATE AND	5,515,256		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	5,515,256			
10		HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	П	
		(-)	_	
11	PERCENT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (9)		
12	10.1%	NA DEPOSIT		
12	TYPE OF REPORT	ING PERSON		
	СО			
	CO			

1	NAME OF REPORTING PERSON			
	Mark N. Lam			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠			
	(b) 🗆			
3	SEC USE ONLY			
4	CITIZENSHIP OR	PLACE OF ORGANIZATION		
	United States			
NUMBER OF	5	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		0 shares		
OWNED BY	6	SHARED VOTING POWER		
EACH				
REPORTING		5,515,256		
PERSON WITH	7	SOLE DISPOSITIVE POWER		
		0 shares		
	8	SHARED DISPOSITIVE POWER		
		5,515,256		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	5,515,256			
10	CHECK BOX IF T	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11	PERCENT OF CLA	ASS REPRESENTED BY AMOUNT IN ROW (9)		
	10.1%			
12	TYPE OF REPORT	TING PERSON		
	IN			

Item 1(a). Name of Issuer:

Cytokinetics, Incorporated, a Delaware corporation (the "Issuer").

Item 1(b). Address of Issuer's Principal Executive Offices:

280 East Grand Avenue

South San Francisco, California 94080

Item 2(a). Name of Person Filing

Item 2(b). Address of Principal Business Office or, if None, Residence

Item 2(c). Citizenship

Biotechnology Value Fund, L.P. ("BVF")

44 Montgomery St., 40th Floor San Francisco, California 94104

Citizenship: Delaware

Biotechnology Value Fund II, L.P. ("BVF2")

44 Montgomery St., 40th Floor San Francisco, California 94104

Citizenship: Delaware

Biotechnology Value Trading Fund OS LP ("Trading Fund OS")

PO Box 309 Ugland House Grand Cayman, KY1-1104

Cayman Islands

Citizenship: Cayman Islands

BVF Partners OS Ltd. ("Partners OS")

PO Box 309 Ugland House Grand Cayman, KY1-1104

Cayman Islands

Citizenship: Cayman Islands

BVF Partners L.P. ("Partners") 44 Montgomery St., 40th Floor San Francisco, California 94104

Citizenship: Delaware

BVF Inc.

44 Montgomery St., 40th Floor San Francisco, California 94104

Citizenship: Delaware

Mark N. Lampert ("Mr. Lampert") 44 Montgomery St., 40th Floor San Francisco, California 94104 Citizenship: United States

Each of the foregoing is referred to as a "Reporting Person" and collectively as the "Reporting Persons."

Item 2(d). Title of Class of Securities:

Common Stock, par value \$0.001 per share (the "Common Stock")

Item 2(e). CUSIP Number:

23282W605

Item 3. If This Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a:

- /x/ Not applicable.
- (a) // Broker or dealer registered under Section 15 of the Exchange Act.
- (b) // Bank as defined in Section 3(a)(6) of the Exchange Act.
- (c) // Insurance company as defined in Section 3(a)(19) of the Exchange Act.
- (d) // Investment company registered under Section 8 of the Investment Company Act.
- (e) // An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E).
- (f) // An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F).
- (g) // A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G).
- (h) // A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act.
- (i) // A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act.
- (j) // Group, in accordance with Rule 13d-1(b)(1)(ii)(J).
- (k) // Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with Rule 240.13d-1(b)(1)(ii)(J), please specify the type of institution: \_\_\_\_\_

#### Item 4. Ownership

(a) Amount beneficially owned:

As of the close of business on January 10, 2019, (i) BVF beneficially owned 2,705,329 shares of Common Stock, (ii) BVF2 beneficially owned 2,123,166 shares of Common Stock, (iii) Trading Fund OS beneficially owned 388,725 shares of Common Stock and (iv) 298,036 shares of Common Stock were held in a certain Partners managed account (the "Partners Managed Account").

Partners OS, as the general partner of Trading Fund OS, may be deemed to beneficially own the 388,725 shares of Common Stock beneficially owned by Trading Fund OS.

Partners, as the general partner of BVF, BVF2, the investment manager of Trading Fund OS, and the sole member of Partners OS, may be deemed to beneficially own the 5,515,256 shares of Common Stock beneficially owned in the aggregate by BVF, BVF2, Trading Fund OS, and the Partners Managed Account, including 298,036 shares of Common Stock held in the Partners Managed Account.

BVF Inc., as the general partner of Partners, may be deemed to beneficially own the 5,515,256 shares of Common Stock beneficially owned by Partners.

Mr. Lampert, as a director and officer of BVF Inc., may be deemed to beneficially own the 5,515,256 shares of Common Stock beneficially owned by BVF Inc.

The foregoing should not be construed in and of itself as an admission by any Reporting Person as to beneficial ownership of any shares of Common Stock owned by another Reporting Person. Partners OS disclaims beneficial ownership of the shares of Common Stock beneficially owned by Trading Fund OS. Each of Partners, BVF Inc. and Mr. Lampert disclaims beneficial ownership of the shares of Common Stock beneficially owned by BVF, BVF2, Trading Fund OS, and the Partners Managed Account, and the filing of this statement shall not be construed as an admission that any such person or entity is the beneficial owner of any such securities.

## (b) Percent of class:

The following percentages are based on 54,710,900 shares of Common Stock outstanding as of November 5, 2018, which is the total number of shares of Common Stock outstanding as reported in the Issuer's Quarterly Report filed on Form 10-Q with the Securities and Exchange Commission on November 9, 2018.

As of the close of business on January 10, 2019 (i) BVF beneficially owned approximately 4.9% of the outstanding shares of Common Stock, (ii) BVF2 beneficially owned approximately 3.9% of the outstanding shares of Common Stock, (iii) Trading Fund OS beneficially owned less than 1% of the outstanding shares of Common Stock (iv) Partners OS may be deemed to beneficially own less than 1% of the outstanding shares of Common Stock, and (v) each of Partners, BVF Inc. and Mr. Lampert may be deemed to beneficially own approximately 10.1% of the outstanding shares of Common Stock (less than 1% of the outstanding shares of Common Stock are held in the Partners Managed Account).

- (c) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote

See Cover Pages Items 5-9.

(ii) Shared power to vote or to direct the vote

See Cover Pages Items 5-9.

(iii) Sole power to dispose or to direct the disposition of

See Cover Pages Items 5-9.

(iv) Shared power to dispose or to direct the disposition of

See Cover Pages Items 5-9.

Item 5. Ownership of Five Percent or Less of a Class.

Not Applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Partners, BVF Inc. and Mr. Lampert share voting and dispositive power over the shares of Common Stock beneficially owned by BVF,

BVF2, Trading Fund OS, and the Partners Managed Account.

Item 7. Identification and Classification of the Subsidiary That Acquired the Security Being Reported on by the Parent Holding Company or

Control Person.

Not Applicable.

Item 8. Identification and Classification of Members of the Group.

See Exhibit 99.1 to Amendment No. 2 to Schedule 13G filed with the Securities and Exchange Commission on February 16, 2016.

Item 9. Notice of Dissolution of Group.

Not Applicable.

Item 10. Certifications.

By signing below each of the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

## **SIGNATURE**

After reasonable inquiry and to the best of his knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: January 10, 2019

BIOTECHNOLOGY VALUE FUND, L.P.

By: BVF Partners L.P., its general partner

By: BVF Inc., its general partner

By: /s/ Mark N. Lampert

Mark N. Lampert

President

BVF INC.

By: /s/ Mark N. Lampert

Mark N. Lampert

President

/s/ Mark N. Lampert

MARK N. LAMPERT

## BIOTECHNOLOGY VALUE FUND II, L.P.

By: BVF Partners L.P., its general partner

By: BVF Inc., its general partner

By: /s/ Mark N. Lampert

Mark N. Lampert

President

#### BVF PARTNERS L.P.

By: BVF Inc., its general partner

By: /s/ Mark N. Lampert

Mark N. Lampert

President

#### BVF PARTNERS OS LTD.

By: BVF Partners L.P., its sole member

By: BVF Inc., its general partner

By: /s/ Mark N. Lampert

Mark N. Lampert

President

#### BIOTECHNOLOGY VALUE TRADING FUND OS LP

By: BVF Partners L.P., its investment manager

By: BVF Inc., its general partner

By: /s/ Mark N. Lampert

Mark N. Lampert

President